

# PMG App Designer: Portals & Dashboards





# What is PMG App Designer?

PMG's App Designer empowers users to configure interactive web pages capable of delivering a truly top notch user experience. From displaying an intuitive interface to delivering streamlined processes, the PMG Platform provides the no- and low-code tools to automate your business.

**We've assembled some examples to show the breadth of what App Designer can do.**

## Page Types

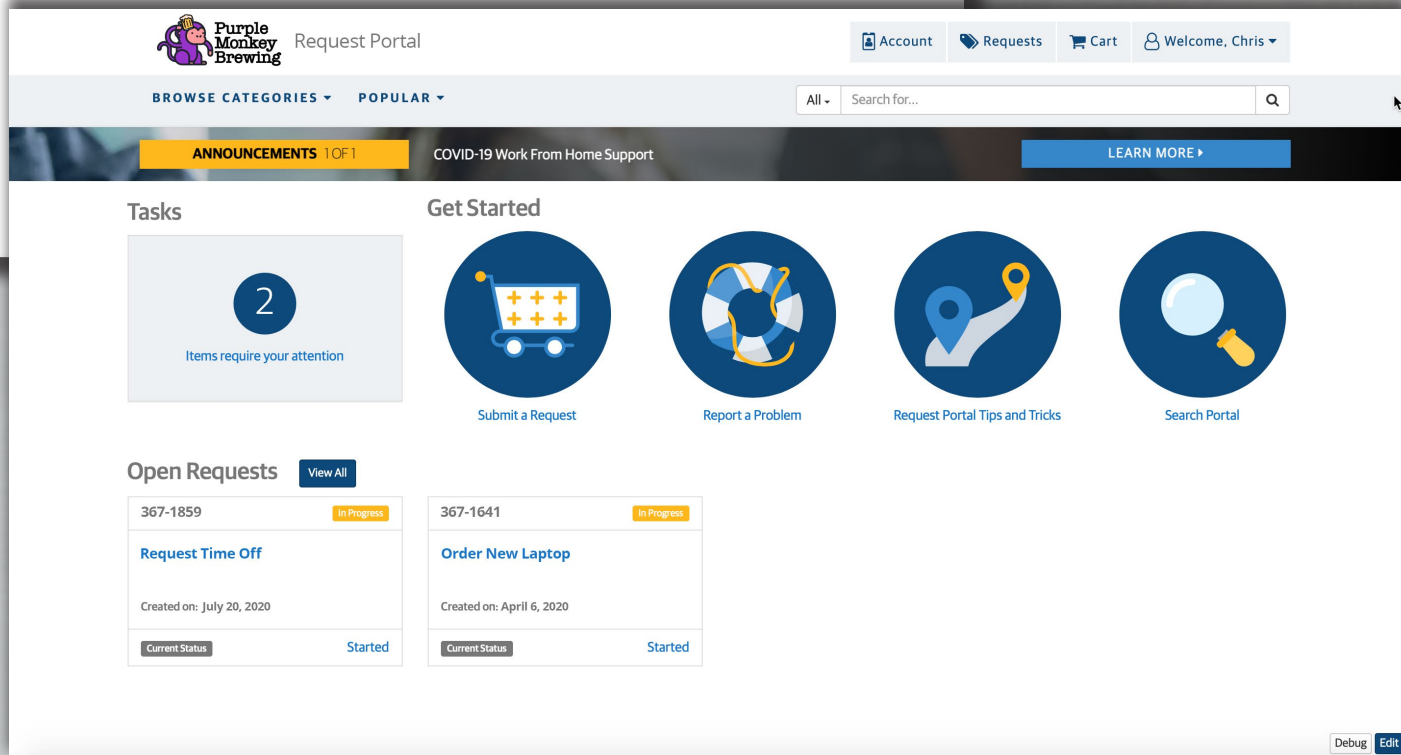
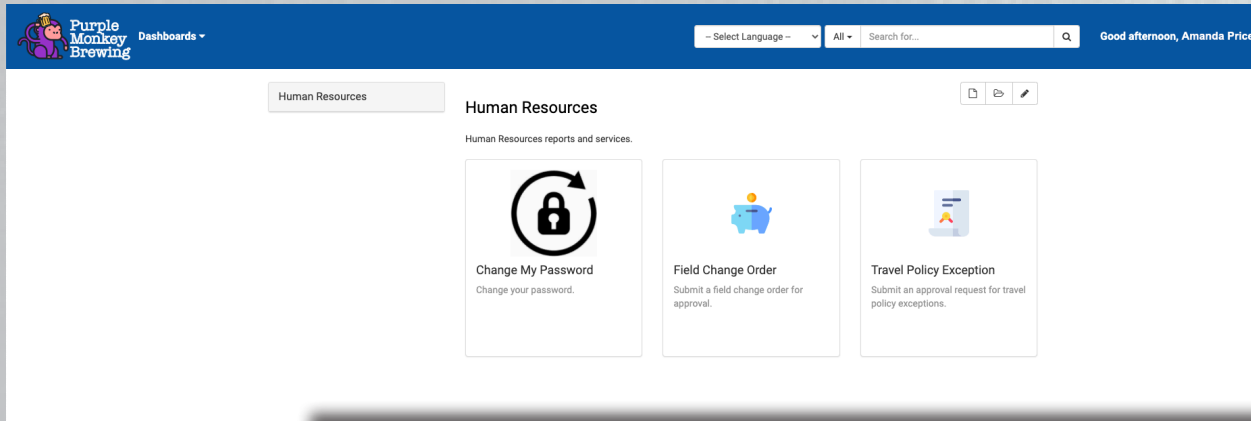
- Application Portals
- Management Dashboards
- Summary Views
- Interactive Reports
- Form Wizard

## Customer Use Cases

- Case Management
- Product Lifecycle Management
- Customer Portal
- Support Portal
- Commerce Application

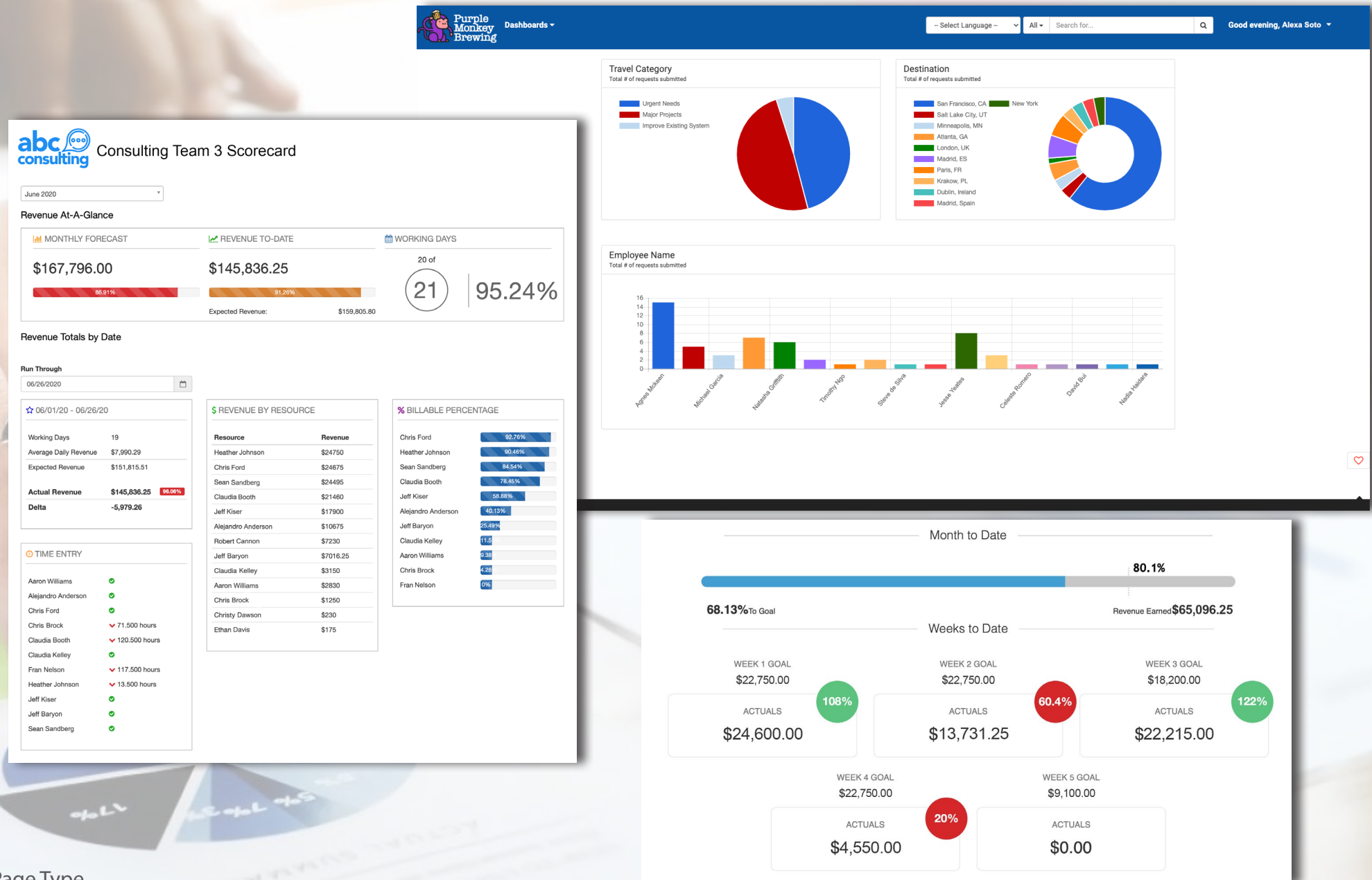
# Application Portals

The gateway to your solution



# Management Dashboards


A high-level view of business intelligence and analytics





# Summary Views

A page to summarize status with links to more information

 Back

Good afternoon, Natasha

✓

Submitted

✓

Ticket Created

✓

In Progress

✓

Completed

**JIRA TICKET DETAILS**

**DSS-200**  
GET TRAINING  
**CLOSED**  
  
This ticket is assigned to Natasha Griffith

**REQUEST SUMMARY**

**Request For:**  
Full Name: Natasha Griffith  
ID: O78698  
Email: ngriffith@purplemonkey.com  
Country: United States  
  
**Main Point of Contact:** Me - the User Submitting  
  
**Training Topic(s):** How to Clean Vats

**RECENT ACTIVITY**


**Activity Feed**  
[Process Details](#)  

- 10 months ago  
Request Complete
- 10 months ago  
Ticket status moved to In Progress
- 10 months ago

**COMMENTS**

**POST NEW COMMENT**  
  
This ticket is closed. Posting new comments is disabled.


**COMMENTS THREAD**  
**Natasha Griffith** September 10, 2019 11:25 AM  
Your are now registered for training.  
  
**Natasha Griffith** September 10, 2019 11:25 AM  
Welcome to sanitation training.

 Request Portal

Account Requests Cart Welcome, Chris

BROWSE CATEGORIES POPULAR

All Search for...

**Account**  
  
Chris Ford  
cford@purplemonkey.com

Activity Timeline

Open Tasks

Favorites

Date Range  
January 6, 2020 - July 4, 2020

Tasks

Requests

739-4332  
Change Order  
Assigned On: 4/20/2020 6:15 PM  
Manager Approval  
State: 4/20/2020 10:14 PM  
Assigned To User


4/20/2020 06:14 PM  
739-4332  
Change Order  
Current Status: 4/20/2020 10:14 PM  
None

738-4331  
Project Extension  
Assigned On: 4/20/2020 5:57 PM  
Manager Approval

Debug Edit

# Interactive Reports

Data drill-down pages with additional detail

 Dashboards ▾

--Select Language-- ▾

All ▾

Search for...

Q

Good afternoon, Ben Alexander ▾

Change Orders

Projects

HeliumX Project ▾

# of Change Orders

9


Field Change Orders

Show 10 ▾ entries

Search:

Project Name	CO Number	CO Date	Contractor	FCO Amount	Price Change	New Price
HeliumX Project	DY3588	08/31/20	Hammer Bros	\$1,478.30	No Effect	\$1,478.30
HeliumX Project	DY3573	07/13/20	Builder Rhino	\$5,098.39	Increase	\$6,598.39
HeliumX Project	DY3570	06/07/20	Premium Builders	\$10,875.96	Increase	\$13,875.96
HeliumX Project	DY3563	05/05/20	Hammer Bros	\$1,095.48	No Effect	\$1,095.48
HeliumX Project	DY3557	04/15/20	Red Ladder Co.			
HeliumX Project	DY3541	03/09/20	Hammer Bros			
HeliumX Project	DY3533	02/25/20	Premium Builders			
HeliumX Project	DY3529	01/03/20	Red Ladder Co.			
HeliumX Project	DY3512	12/20/19	Builder Rhino			

Showing 1 to 9 of 9 entries

 Dashboards ▾

--Select Language-- ▾

All ▾

Search for...

Q

Good afternoon, Ben Alexander ▾

Keith Prokasky0

Lauren Baker0

Oliver Roberts0

Pradeep Shet0

Showing 1 to 10 of 21 entries

Previous

1

2

3

Next

All Approvals

Show 10 ▾ entries

Search:

Approver Name	Approval Type	Assigned	Completed	Status	Duration
Agnes McKeen	AUC Approval	Aug 17 2020 2:13PM	Aug 19 2020 2:15PM	Approved	02:00:02
Agnes McKeen	AUC Approval	Aug 14 2020 10:49AM	Aug 15 2020 12:00PM	Rejected	01:01:11
Agnes McKeen	AUC Approval	Aug 14 2020 10:47AM	Aug 16 2020 11:23PM	Approved	02:00:36
Nadia Haidara	COS Approval	Aug 14 2020 6:12AM	Aug 17 2020 7:00AM	Approved	03:00:48
Steve de Silva	Manager Approval	Aug 1 2020 8:08PM	Aug 3 2020 12:30PM	Approved	02:04:22
Steve de Silva	Manager Approval	Aug 1 2020 7:49PM	Aug 2 2020 6:45PM	Rejected	00:23:04
Steve de Silva	Manager Approval	Aug 1 2020 7:49PM	Aug 7 2020 7:30PM	Approved	05:23:56
Timothy Ngo	Manager Approval	July 26 2020 8:27PM	July 29 2020 7:20AM	Approved	02:10:53
Timothy Ngo	FCO Approval	July 10 2020 2:09PM	July 15 2020 3:00PM	Approved	05:00:51
Nadia Haidara	FCO Approval	July 10 2020 2:09PM	July 13 2020 1:00PM	Approved	02:22:51

Showing 1 to 10 of 121 entries

Previous

1

2

3

4

5

...

13

Next

# Form Wizard

Guided logic to facilitate users' front-end selections

Purple Monkey Brewing Request Portal

Account Requests Cart Welcome, Sean

BROWSE CATEGORIES POPULAR

All Search for...

### Select an available time

The following times are available for on-site installations on 2020-07-02

Resource 1	Resource 2
No Time Slots Available	<div>06:30 AM</div> <div>06:45 AM</div>

Purple Monkey Brewing Request Portal

Account Requests Cart Welcome, Sean

BROWSE CATEGORIES POPULAR

All Search for...

### How will the device be used?

Select one of the following options

Standard

Engineering

Call Center

Investment

Purple Monkey Brewing Request Portal

Account Requests Cart Welcome, Sean

BROWSE CATEGORIES POPULAR

All Search for...

### Current Device List

for User Sean McGinty

System#	Device	Upgrade Eligibility	Buyback Cost	Grid#	Serial#	Action
120177	MACBOOK PRO 13" 16GB 1TB 2.9GHZ(ZOQP-2101736655)	3/21/2019	\$0	W1012	C02PN4DLFVH8	<div>Upgrade Now</div>
120178	LENOVO TC M91Q	3/21/2022	\$987	W1012	C02PN4DLFVH8	<div>Upgrade Now</div>

+

Add Additional Device



# Case Management

Managing cases or projects effectively across functional departments and multiple data sources requires the clarity provided by easy access and organization of data.

**Purple Monkey Bank** Hi, Claire

Filings Reports Batch Processes Search for...

### BANKRUPTCY FILING MANAGEMENT

**Filings**  
Take action on submitted filings

**Reports**  
Download data exports and monitor progress

**Batch Processes**  
Monitor automation statuses and input feeds

Chapter 7 Filings  
33 NEW  
97 TOTAL  
10% From Last Week

Chapter 11 Filings  
0 NEW  
4 TOTAL  
4% From Last Week

Chapter 13 Filings  
12 NEW  
55 TOTAL  
22% From Last Week

**Purple Monkey Bank** Hi, Claire

Filings Reports Batch Processes Search for...

### FILINGS

DUE TODAY **12**

DUE TOMORROW **5**

DUE NEXT WEEK **32**

NEW TODAY **48**

Filter by  
All Chapter 7 Chapter 11 Chapter 13 Status All

Viewing All Filings

Show 10 entries Search: Export to excel

Filing	Name	# Accounts	Total Exposure	Filing Status	Filing Date	POC Date	Assignee	Collections
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**Purple Monkey Bank** Hi, Claire

Filings Reports Batch Processes Search for...

### REPORTS

Click any card below to generate an Excel export of the report

**All Open Filings**  
Summary of all open cases

**Chapter 7**  
All open Chapter 7 cases

**Closed Filings**  
This report will return data on all closed cases

**Upcoming POCs**  
Summary of cases with POC due dates < 7 days

**Chapter 11**  
All open Chapter 11 cases

**Write Offs**  
Summary of write offs from last quarter

**Purple Monkey Bank** Hi, Claire

Filings Reports Batch Processes Search for...

### BATCH PROCESSES

**Banko Load File**

Last Run Time: 09/10/2020 4:00:53 AM  
Next Run Time: 09/11/2020 4:00 AM  
Due In: EXPIRED  
File Name: banko\_2020\_09\_10.csv  
Records Loaded: 6 of 6

**SUCCESS**  
No issues reported with previous upload.

**Pacer Load File**

Last Run Time: 9/10/2020 5:02:13 AM  
Next Run Time: 9/11/2020 5:00 AM  
Due In: events\_2020\_09\_10.csv  
File Name: 11 of 15885  
Records Loaded:

**ALERT**  
15874 cases did not match known filings.  
Click here to view skipped records.



# Product Lifecycle Management

Providing relevant summary pages and a work dashboard is essential when managing a long-lived BPM process like the introduction of a new high-tech microchip product.

The dashboard features a header with the ABC Tech logo, a welcome message for Chris Zachry, and navigation links for Reports, Administration, and Logout. A prominent banner asks 'NEED SOMETHING? START HERE.' with a search bar and a link to 'Advanced Search'. A 'MY TASKS' sidebar lists tasks like 'Develop Initial Probe Capability' and 'Supply New Wafer Instance Details'. The main content area displays a table of instances under the 'UMBRELLA PROJECTS' section.

INSTANCE NAME	INSTANCE ID	MILESTONE	CREATOR
Algebra #425	ABC Design Wafer #425	In Design	Chris Zachry
Algebra #795	ABC Design Wafer #795	In Testing	Agneta McKean
Appling #482	ABC Design Wafer #482	Pending Approval	Nabeela Griffith
Atkinson #423	ABC Design Wafer #423	Under Review	David Bul
Bacon #494	ABC Design Wafer #494	In Redesign	Michael Garcia
Baldwin #498	ABC Design Wafer #498	In Development	Celeste Romero
Banks #437	ABC Design Wafer #437	In Design	Rebecca Houston
Bartow #488	ABC Design Wafer #488	Pending Approval	Timothy Ngo
Barlow #489	ABC Design Wafer #489	In Testing	Jesse Yeates
Ben Hill #500	ABC Design Wafer #500	Under Review	Steve de Silva

Showing 1 to 10 of 104 entries

Previous 1 2 3 4 5 ... 11 Next

**User Services**

- Create Umbrella Project**: Use this form to establish a new umbrella project.
- Start Something**: Launch a new instance under an umbrella project you own.
- Project Management Procedures**: Click here to browse or search documentation on company SOPs.

**External Links**

- ABC Tech**: Home page
- Google Link**: This takes you to Google
- PHG**

**Administration**

- Add/Modify Email Distribution List**: This form is used to modify or add new records to the Email Distribution table.
- Add/Modify Email List**: This form is used to update or add new records to the Email Table.
- Add/Modify External Homepage Links**

The details page for 'ABC Design Wafer #806' shows a progress bar at the top. It includes a 'GENERAL INFORMATION' section with a table of questions and responses, a 'RELATIONSHIPS' section with a diagram, and a 'WAVER INFORMATION' section with a table of details.

QUESTION	RESPONSE
Strategy	KDR
Generic	ABC537
Market Segment	Enhanced Product
Post Release Change?	No

**RELATIONSHIPS**

Active Complete On Hold Cancelled

Diagram: ABC Design Wafer #806 is connected to Form Factor #803 and Form Factor #804.

**WAVER INFORMATION**

Fab Site	L_NAN E0720
Fab Site Plant Code	01
Fab Process Code	0 9080/4058.0300
Risk Status	A/H
Wafer Size	8
Is Part Intended for Bare Die Chip or Wafer Sales?	No
Estimated Tapeout Date	11/13/2019
Estimated Gross Die Per Wafer (GDPW)	111

The 'Supply Trim/Probe Information' form includes sections for 'Instance Details', 'Task Instructions', 'Trim/Probe Information', and 'Grade/Pass Information'. It contains various input fields for project details, probe type, grade, and pass information.

**Instance Details**

- Project #: 421
- Project Name: Challenge Project
- Project Description:
- Instance Type: ABC Design Wafer
- Instance ID: 114
- Instance Name: WAFER1
- Instance Description: Code #750
- Generic: ABC2845
- Creator: Chris Hall

**Task Instructions**

Supply the Grade and Pass requirements for this instance.

**Trim/Probe Information**

Probe Type: Probe and/or Trim

Probe Site: ABCX

**Grade/Pass Information**

Grade: [Input field]

Est Total Probe Time Good: [Input field]

Est Probe Yield: [Input field]

Trim/Probe Pass Type: [Input field]

Probe Temperature Category: [Input field]

Trim/Probe System: [Input field]

Probe Temperature: [Input field]

**Add Grade/Pass**

\* denotes a required field

Comments: [Text area]

Save for Later Save and Complete

# Customer Portal

Empowering your customers to access their own account information is essential to delivering customer satisfaction for this energy distribution and storage company.

The image displays three overlapping screenshots of the ABC Pipeline & Storage Customer Portal. The top-left screenshot shows the 'User Profile' page, the middle screenshot shows 'Terminal Details', and the bottom-right screenshot shows 'Assets at a Glance'.

**User Profile Screenshot:**

ABC Pipeline & Storage Customer Portal

Good morning, John  
ACME Energy

— User Profile —

Overview | Reset Password | Settings

User Data

First Name: John

Last Name: Smith

Email Address:

Phone Number:

John Smith

ACME Energy  
05/05/2019 15:30

Terms of Use

**Terminal Details Screenshot:**

ABC Pipeline & Storage Customer Portal

Good morning, John  
ACME Energy

— Terminal Details —

Terminal: 000308  
3 SUPPLIERS | 5 PRODUCTS | 36,799 BARRELS

Suppliers

- 00007000 WESTERN GAS
- 000700 MID-CITY OIL & GAS CO.
- 00007000 ATLANTIC FUELS

Product Balance

CARB ULSD #2 DIESEL: 36,708 barrels

CARBOS Regular 5.99 RVP: 109,456 barrels

ALKYLATE: 220,767 barrels

TRANSMIX: 77,989 barrels

Tank Capacity: 100% (22%)

FILTERS

Product Tank Supplier

Supplier ID	Supplier Name	Product	Tank	Open Balance Date	Open Balance
021844	WESTERN GAS	CARB ULSD #2 DIESEL	1056	7-23-2020	1,094,300
021837	MID-CITY OIL & GAS CO.	ULSD #2 DIESEL (10PPM) BASE	1057	7-23-2020	1,124,700
021834	WESTERN GAS	000700 - 87 CONV REG NL (BASE)	1058	7-23-2020	142,300
021831	ATLANTIC FUELS	000300 - 81 CONV REG NL (BASE)	1059	7-23-2020	1,004,300
021830	ATLANTIC FUELS	CARB ULSD #2 DIESEL	1056	7-23-2020	1,004,300
021829	MID-CITY OIL & GAS CO.	CARB ULSD #2 DIESEL	1056	7-23-2020	1,004,300
021828	WESTERN GAS	CARB ULSD #2 DIESEL	1056	7-23-2020	1,004,300
021827	ATLANTIC FUELS	CARB ULSD #2 DIESEL	1056	7-23-2020	1,004,300
021826	MID-CITY OIL & GAS CO.	CARB ULSD #2 DIESEL	1056	7-23-2020	1,004,300
021825	ATLANTIC FUELS	CARB ULSD #2 DIESEL	1056	7-23-2020	1,004,300

Showing 1 to 10 of 10 records

Terms of Use

**Assets at a Glance Screenshot:**

ABC Pipeline & Storage Customer Portal

Good morning, John  
ACME Energy

— Assets at a Glance —

Suppliers

- 00007000 WESTERN GAS
- 000700 MID-CITY OIL & GAS CO.
- 00007000 ATLANTIC FUELS

Product Balance

CARB ULSD #2 DIESEL: 36,708 barrels

CARBOS Regular 5.99 RVP: 109,456 barrels

ALKYLATE: 220,767 barrels

TRANSMIX: 77,989 barrels

Tank Inventory

MARCUS HOOK, PA: 1056 1057 1058

OHIO VALLEY, WV: 0041 0042

MIDLAND, TX: 1779 1778

FT. LAUDERDALE, FL: A1115 A1116 A1117 A0567

Product by Terminal

Bar chart showing product volumes by terminal: Marcus Hook, PA; Ohio Valley, WV; Midland, TX; Ft. Lauderdale, FL.

Terminals at a Glance

Terminal: 000308  
3 SUPPLIERS | 5 PRODUCTS | 36,799 BARRELS

Terminal: 000308  
1 SUPPLIER | 1 PRODUCT | 109,456 BARRELS

Terminal: 000308  
3 SUPPLIERS | 5 PRODUCTS | 36,799 BARRELS

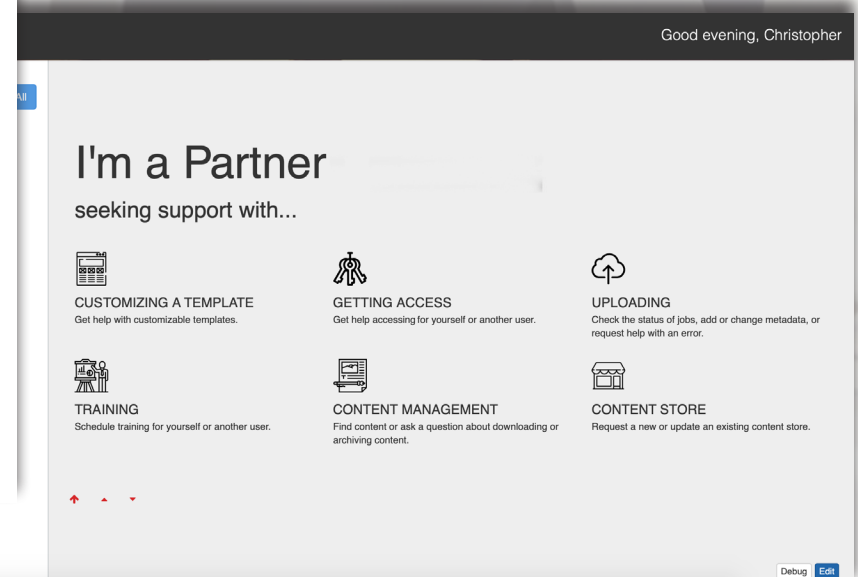
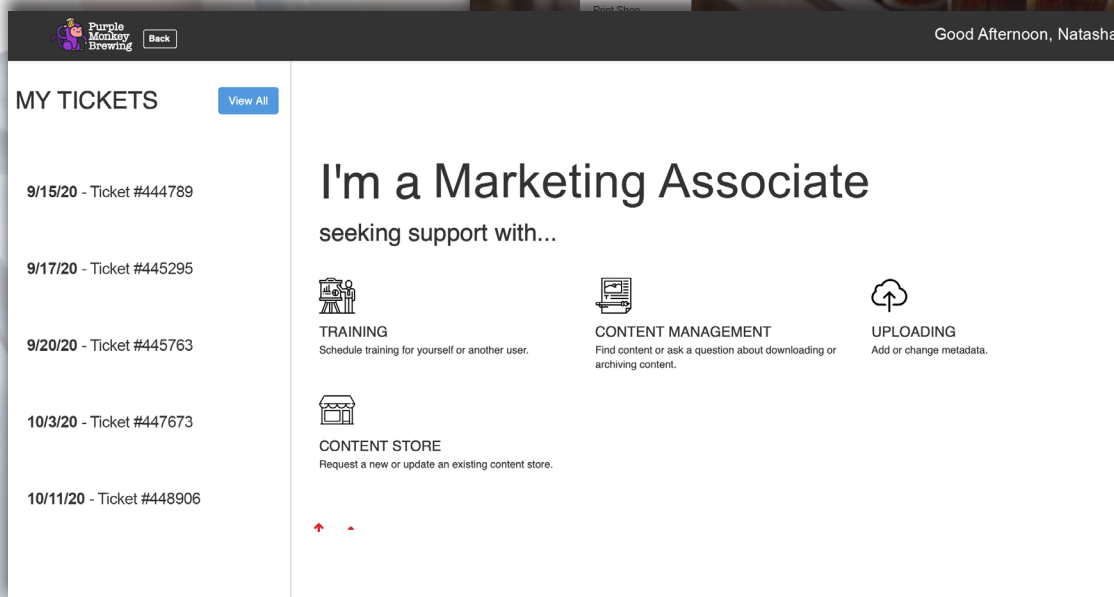
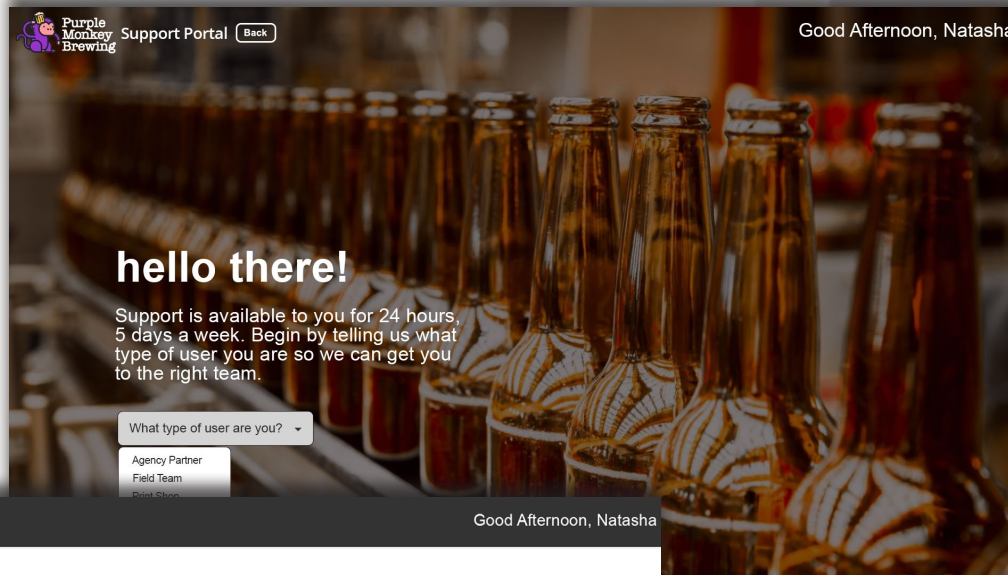
Terminal: 000308  
1 SUPPLIER | 1 PRODUCT | 109,456 BARRELS

Terms of Use

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# Support Portal

When your role is to support internal customers, allowing them to easily find the services they need eliminates countless emails and frustrating back-and-forth conversations.





# Commerce Application

Allowing direct access to permitted vendor inventory improves the service that IT provides its customer base while reducing the team's workload and headaches.

The image displays three overlapping screenshots of the Purple Monkey IT e-commerce application interface, illustrating its functionality for IT vendors.

**Top Screenshot (Search Results):** Shows search results for "lenovo". The interface includes a search bar, navigation links (Orders, Profile, Help, Cart, Admin), and a list of services: "Lenovo DisplayPort adapter - 7.9 in" (\$17.13), "Lenovo On-Site + ADP + Premier Support" (\$102.30), and "Lenovo On-Site + Premier Support - extended" (\$117.00). A sidebar on the left provides filters for categories (Cables & Adapters, Carrying Cases & Locks, Desktops, General Accessories, Keyboards & Mice, Monitors, Notebooks, Stands & Docking Stations, Warranties) and price ranges (\$0.00 - \$99.99, \$100.00 - \$499.99, \$500.00 - \$999.99, > \$1000.00). A rating filter is also present.

**Middle Screenshot (Product Listing):** Displays a grid of product categories: "Black & White Printers", "Color Printers", "All-in-One Printers", and "Cables & Adapters". Each category lists specific products and their prices. For example, under "Black & White Printers", it lists "HP LaserJet Enterprise M506dn" and "HP LaserJet Enterprise M506x printer - mono...".

**Bottom Screenshot (Promotional Banners):** Features a header with navigation links and a search bar. Below the header is a section titled "ANNOUNCEMENTS 1 OF 1" with a link to "Read new ordering procedures that support working from home during COVID-19". The main content area displays promotional banners for various products, including "Only \$249 reg. \$329 the latest Apple iPad 10.2", "HP Printers on sale 40% off", "Monitors Brilliant HD displays to browse the web, stream and more", "ULTRAPRECISE MAX CAP TONER 1PC FOR 4000", "HP 3Y NBD + DMR LASERJET P3015 HW SUPPLASERJET P30153 YR NEXT BUS DAY HARDWARE", and "HP YELLOW PRINT FOR LJ 3700".

# PMG App Designer

PMG is ready to empower YOU to improve the UX you deliver to your customers and employees.

Contact us now to get started.



[sales@pmg.net](mailto:sales@pmg.net)  
[www.pmg.net](http://www.pmg.net)